

Ontario Municipal Partnership Fund 2020 Workbook

**Ministry of Finance
Provincial-Local Finance Division**



Township of Georgian Bluffs

November 2019

OMPF 2020 Workbook

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Please Note: Due to rounding, some calculations may vary from the result shown. If there are any questions regarding these calculations, please contact info.ompf@ontario.ca.

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Lower Tier (County of Grey)

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Overview

2020 OMPF Allocation

A	Total 2020 OMPF	\$858,400
	1. Assessment Equalization Grant Component	-
	2. Northern Communities Grant Component	-
	3. Rural Communities Grant Component	\$681,500
	4. Northern and Rural Fiscal Circumstances Grant Component	\$176,900
	5. Transitional Assistance	-

Notes and Data Sources

Notes

- Grant components and Transitional Assistance are rounded up to multiples of \$100.
- Line A1 to A5: For further information on the determination of 2020 grant component allocations and transitional assistance funding, see Section I, Tables 1 to 5b.

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2020 OMPF Grant Components

Table 1 - Assessment Equalization Grant Component

A	Total Weighted Assessment per Household ($A1 \div A2$)	\$335,612
	1. Total Weighted Assessment	\$1,745,858,317
	2. Number of Households	5,202
B	Assessment per Household Below Threshold ($B1 - A$, if positive)	-
	1. Grant Threshold (Provincial Median Weighted Assessment per Household)	\$298,500
C	Total Assessment Differential ($B \times A2$)	-
	1. Funding per \$10,000 in Assessment Differential	\$30.10
D	Grant Amount ($C \times C1 \div \\$10,000$)	-

Notes and Data Sources

Notes

- Line A1: For detailed calculation, see Section II, Tables 2a-2c.

Data Sources

- Household figures based on the 2019 returned roll from the Municipal Property Assessment Corporation (MPAC).

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2020 OMPF Grant Components**Table 2 - Northern Communities Grant Component**

This grant component is only provided to northern municipalities.

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2020 OMPF Grant Components

Table 3 - Rural Communities Grant Component

A	Rural and Small Community Measure (RSCM)	91.0%
B	Per-Household Funding Amount	\$131
C	Number of Households	5,202
D	Grant Amount (B × C)	\$681,500

Notes and Data Sources

Notes

- Line A: For detailed calculation of the Rural and Small Community Measure (RSCM), see Section II, Table 4a.
- Line B: Municipalities with an RSCM of 75% or greater are eligible for \$131 per household.
- Municipalities with a Farm Area Measure (FAM) above 70% are eligible for an enhancement to the per-household funding amount. Your municipality has a FAM of 50.3%. For detailed calculation of the FAM, see Section II, Table 3a.
- See the 2020 OMPF Technical Guide for additional information on the Rural Communities Grant and the FAM.

Data Sources

- Household figures based on the 2019 returned roll from the Municipal Property Assessment Corporation (MPAC).

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2020 OMPF Grant Components

Table 4 - Northern and Rural Fiscal Circumstances Grant Component

A	Northern and Rural Municipal Fiscal Circumstances Index (MFCI)	3.4
B	Number of Households	5,202
C	Per-Household Funding Amount $(C1 + (C2 - C1) \times (A - 3.0))$	\$34.00
	1. Funding Amount based on MFCI of 3.0	\$30
	2. Funding Amount based on MFCI of 4.0	\$40
D	RSCM Funding Level $(D1 - 25\%) \div (75\% - 25\%)$, maximum 100%	100.0%
	1. RSCM	91.0%
E	Grant Amount $(B \times C \times D)$	\$176,900

Notes and Data Sources

Notes

- Line A: For further information on the calculation of the Northern and Rural Municipal Fiscal Circumstances Index (MFCI), see the OMPF 2020 Northern and Rural MFCI Workbook.
- Line C: The MFCI of your municipality falls between 3 and 4. As a result, the per-household funding amount has been scaled between the values on line C1 and line C2.

Data Sources

- Household figures based on the 2019 returned roll from the Municipal Property Assessment Corporation (MPAC).

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2020 OMPF Transitional Assistance

Table 5a - Transitional Assistance Funding Level

A	2020 Guaranteed Level of Support (A1 + A2)	86.8%
	1. Minimum Funding Level	85.0%
	2. Enhancement based on Northern and Rural MFCI	1.8%
B	2020 Guaranteed Support (A × B1)	\$732,600
	1. 2019 OMPF Allocation	\$843,900
C	Sum of 2020 OMPF Grant Components (excluding Transitional Assistance)	\$858,400
D	2020 OMPF Transitional Assistance (B - C, if positive)	-

Notes and Data Sources

Notes

- Line A: For further information on the determination of the 2020 guaranteed level of support, see Table 5b on the next page.
- Line B1: Equal to Line A from the OMPF 2019 Allocation Notice.

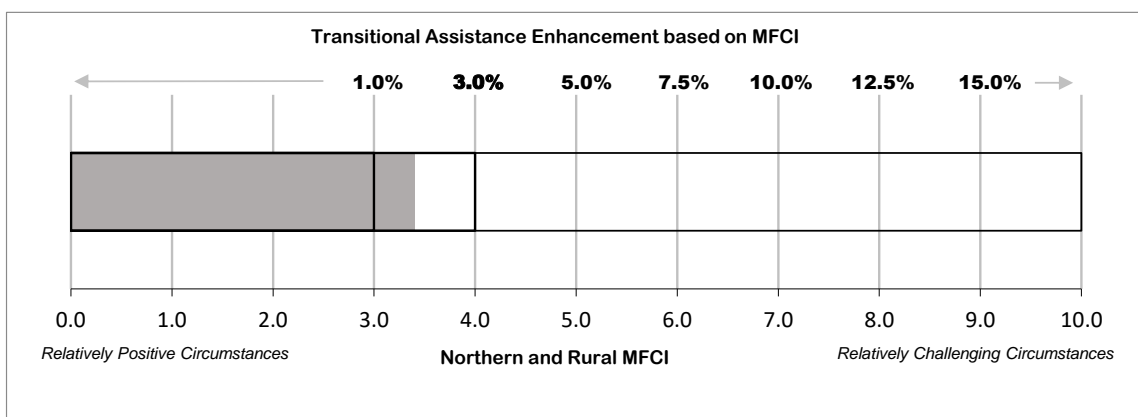
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2020 OMPF Transitional Assistance

Table 5b - Transitional Assistance Enhancement

A	Northern and Rural Municipal Fiscal Circumstances Index (MFCI)	3.4
B	Enhancement Range (see chart below) (B2 - B1)	2.0%
	1. Enhancement based on MFCI of 3.0	1.0%
	2. Enhancement based on MFCI of 4.0	3.0%
C	Scaling Increment between MFCI 3.0 and 4.0 (C2 ÷ C1)	40%
	1. Range (4.0 - 3.0)	1.0
	2. Distance (Line A - 3.0)	0.4
D	Enhancement to Minimum Funding Level Based on Northern and Rural MFCI (D1 + D2)	1.8%
	1. Enhancement based on MFCI of 3.0 (B1)	1.0%
	2. Enhancement based on Scaling Increment (B × C)	0.8%



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Northern and Rural Municipal Fiscal Circumstances Index

Table 1 - Northern and Rural Municipal Fiscal Circumstances Index Data

	Township of Georgian Bluffs	Median
A Primary Indicator Values		
1. Weighted Assessment per Household	\$335,612	\$284,000
2. Median Household Income	\$77,861	\$69,000
B Secondary Indicator Values		
3. Average Annual Change in Assessment (New Construction)	0.8%	1.0%
4. Employment Rate	57.8%	56.0%
5. Ratio of Working Age to Dependent Population	173.9%	170.0%
6. Per cent of Population Above Low-Income Threshold	90.0%	86.0%
C Northern and Rural Municipal Fiscal Circumstances Index (MFCI)		3.4

Notes and Data Sources

Notes

- The Northern and Rural Municipal Fiscal Circumstances Index (MFCI) measures a municipality's fiscal circumstances relative to other northern and rural municipalities in the province on a scale from 0 to 10. A lower MFCI corresponds to relatively positive fiscal circumstances, whereas a higher MFCI corresponds to more challenging fiscal circumstances.
- The MFCI is determined based on six indicators that are classified as either primary or secondary, to reflect their relative importance in determining a municipality's fiscal circumstances.
- The table above allows municipalities to see how their indicator values compare to the median.

Data Sources

- Line A1: Weighted Assessment is based on the final 2018 Market Change Profile (MCP), 2020 phased-in assessment values and 2020 starting tax ratios. If a municipality has submitted their 2018 Financial Information Return (FIR) by October 9, 2019, the Payments-in-Lieu (PIL) portion of Weighted Assessment is the minimum of 2017 and 2018 reported PILs.
- Household figures based on the 2019 returned roll from the Municipal Property Assessment Corporation (MPAC).
- Line A2: Statistics Canada's measure of median total income for all private households in 2015.
- Line B3: Five-year (2014-2019) average annual change in weighted assessment - excluding the impact of reassessment - provided by the Online Property Tax Analysis System (OPTA).
- Line B4: Statistics Canada's measure of number of employed persons, divided by persons aged 15 and over in 2016.
- Line B5: Statistics Canada's measure of working age population (aged 15 to 64), divided by youth (aged 14 and under) and senior population (aged 65 and over) in 2016.
- Line B6: Statistics Canada's measure of the percentage of the population in private households above the low-income threshold, after tax, for Ontario in 2015.

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Weighted Assessment**Table 2a - Taxable Weighted Assessment**

		Col.1	Col.2	Col.3	Col.4
Property Tax Class		Taxable Assessment	Tax Ratio	Taxable Weighted Assessment (Col. 1 × Col. 2)	Per Cent of Total Weighted Assessment
A	Residential	\$1,534,204,409	1.00	\$1,534,204,409	88.1%
B	Multi-Residential	\$1,405,000		\$2,024,882	0.1%
	Multi-Residential	\$1,405,000	1.44	\$2,024,882	0.1%
	New Multi-Residential	-	-	-	-
C	Broad Commercial	\$88,651,070		\$115,861,629	6.7%
	Commercial Residual	\$81,521,830	1.31	\$106,544,141	6.1%
	Office Buildings	-	-	-	-
	Parking Lots	-	-	-	-
	Shopping Centres	\$7,129,240	1.31	\$9,317,489	0.5%
	Professional Sports Facilities	-	-	-	-
	Large Theatre	-	-	-	-
	Condominium Resorts	-	-	-	-
D	Broad Industrial	\$12,916,070		\$24,000,473	1.4%
	Industrial Residual	\$8,900,845	1.86	\$16,539,434	0.9%
	Large Industrial	\$4,015,225	1.86	\$7,461,039	0.4%
E	Other	\$248,954,700		\$65,688,331	3.8%
	Pipelines	\$8,711,000	0.91	\$7,899,553	0.5%
	Landfills	-	-	-	-
	Farmlands	\$227,214,700	0.24	\$54,531,528	3.1%
	Managed Forests	\$13,029,000	0.25	\$3,257,250	0.2%
F	Total (Sum of A to E)	\$1,886,131,249		\$1,741,779,725	100.0%

Notes and Data Sources**Notes**

- Taxable assessment has been adjusted for discounted tax rates where applicable.
- Exempt properties are not included in the calculation of Taxable Weighted Assessment.

Data Sources

- Final 2018 Market Change Profile (MCP) and 2020 phased-in assessment values provided by the Municipal Property Assessment Corporation (MPAC).
- 2020 starting tax ratios based on 2019 municipal tax rate bylaws.

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Weighted Assessment**Table 2b - PIL Equivalent Weighted Assessment**

	2017	2018
A Net PIL Entitlement (A1 - A2)	\$22,068	\$22,526
1. PIL Entitlement	\$89,678	\$90,940
2. Special Area PILs and Municipal Enterprises	\$67,610	\$68,414
B PIL Equivalent Weighted Assessment (A ÷ B1)	\$4,078,593	\$4,135,541
1. Residential Tax Rate	0.54%	0.54%
C PIL Equivalent Weighted Assessment used in the 2020 OMPF	\$4,078,593	

Notes and Data Sources**Notes**

- Total Weighted Assessment per Household includes the Payments-in-Lieu (PIL) Equivalent Weighted Assessment on Line C. For municipalities that submitted their 2018 Financial Information Return (FIR) by October 9, 2019, total weighted assessment is calculated using the minimum of 2017 and 2018 PILs. This results in the lowest possible weighted assessment. For municipalities that did not submit their 2018 FIR by October 9, 2019, total weighted assessment is calculated using the 2017 PIL amount.

Data Sources

- PIL entitlement from FIR, Schedule 10, Line 0499, Column 1. For lower- and single-tier municipalities, PIL entitlement also includes figures from FIR, Schedule 22, Line 7010, Column 12.
- For lower- and single-tier municipalities, special area PILs from FIR, Schedule 24, Line 9499, Column 12; municipal enterprise figures from FIR, Schedule 26, Line 5610, Column 8.
- Residential tax rate is from municipal bylaws for the tax year.

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Weighted Assessment**Table 2c - Total Weighted Assessment**

A	Total Weighted Assessment (A1 + A2)	\$1,745,858,317
	1. Total Taxable Weighted Assessment	\$1,741,779,725
	2. Total PIL Equivalent Weighted Assessment	\$4,078,593
B	Number of Households	5,202
C	Total Weighted Assessment per Household (A ÷ B)	\$335,612

Notes and Data Sources**Notes**

- Line A1: For detailed calculation, see Section II, Table 2a.
- Line A2: For detailed calculation, see Section II, Table 2b.

Data Sources

- Household figures based on the 2019 returned roll from the Municipal Property Assessment Corporation (MPAC).

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Farm Area Measure

Table 3a - Farm Area Measure Calculation

A	Farm Area Measure (A1 ÷ A2)	50.3%
	1. Farm Land Area (acres)	75,073
	2. Municipal Land Area (acres)	149,343

Notes and Data Sources

Notes

- Line A: Represents the percentage of a municipality's land area comprised of farm land. Additional details regarding the calculation of the Farm Area Measure (FAM) are provided in the 2020 OMPF Technical Guide.
- Line A1: The Farm Land Area for the municipality is comprised of 792 properties in the farm property tax class.
- Line A2: The total number of acres of land in the municipality.

Data Sources

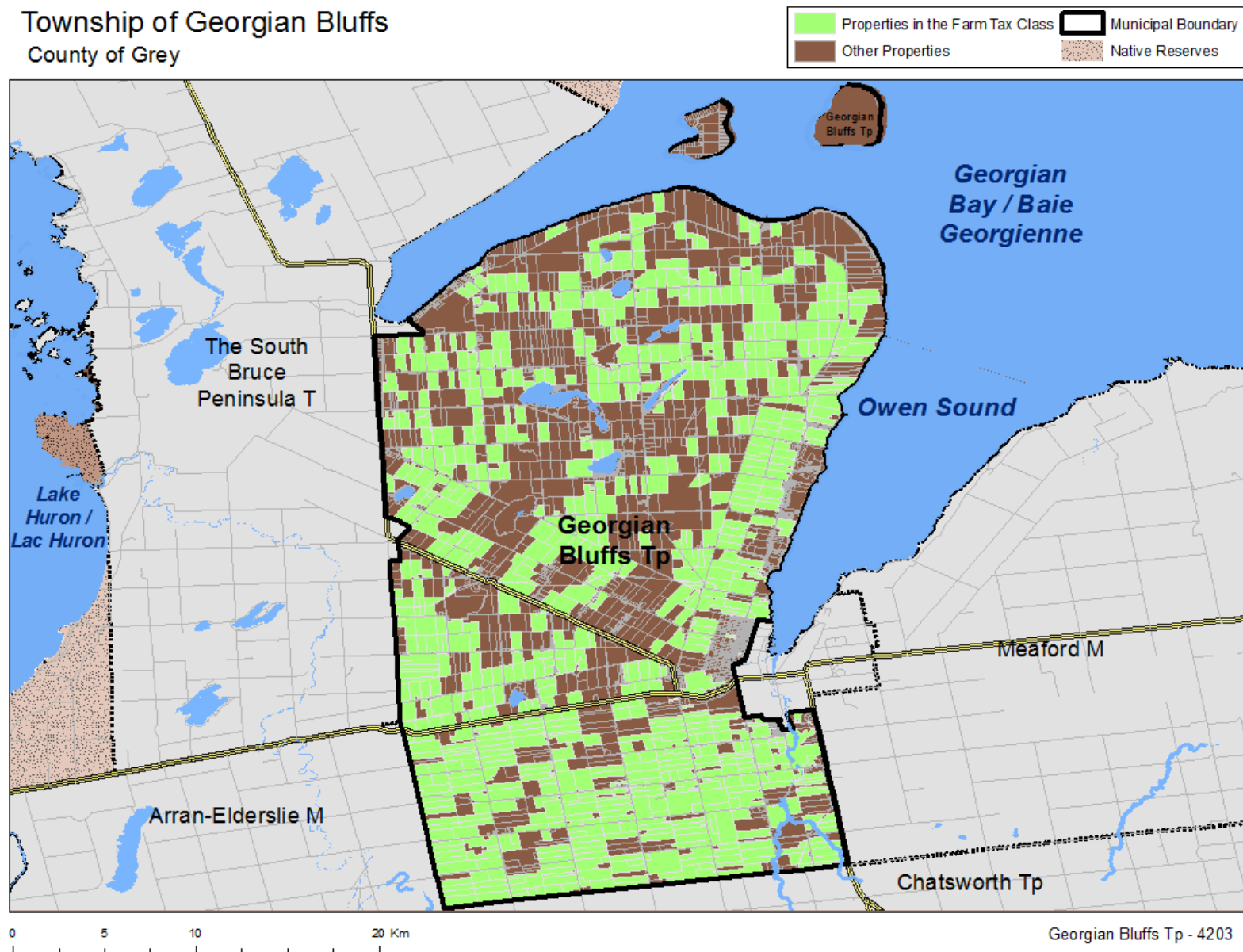
- Farm Land Area is determined using the Ontario Parcel database.
- Municipal Land Area is based on Statistics Canada data.

Farm Area Measure

Map 3b - Farm Area Map

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County of Grey



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Rural and Small Community Measure

Table 4a - Rural and Small Community Measure Calculation

A Population	10,479
1. Rural	9,535
2. Small Community	-
3. Urban	944
B Rural and Small Community Population (A1 + A2)	9,535
C Rural and Small Community Measure (B ÷ A)	91.0%

Notes and Data Sources

Notes

- Line A2, A3: For the urban and small community area profile, see Section II, Table 4b.
- Areas are classified by Statistics Canada as rural or small community if they meet one of the following conditions:
 1. The area has a population density less than 400 people per square kilometre;
 2. The area has a population density greater than 400 per square kilometre but it cannot be grouped with adjacent areas (each with a population density greater than 400 per square kilometre), to produce a total population concentration greater than 1,000; or
 3. The area is not economically integrated with a population centre of greater than 10,000 people, as measured by labour force commuter flow.

Data Sources

- Rural and Small Community Measure (RSCM) based on information from the 2016 Census.

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Rural and Small Community Measure

Table 4b - Urban and Small Community Area Profile

	Population	Area	Density
Municipal Share of Urban Areas	944	2.4	387
Owen Sound	944		

Municipal Share of Small Community Areas
There are no Small Communities in this Municipality

Large Population Centres	22,032
Owen Sound	22,032

Notes and Data Sources

Notes

- Area in square kilometres, density in number of people per square kilometre.
- Municipalities may not enclose a large urban area completely. For example, Mississauga contains part of the large urban area of Toronto, but does not contain the entire urban area of Toronto.